NB! Announcements in the english version are machine translated and may contain errors. Only notices in Estonian are authentic and have legal effect.

Notice of award of a draft terms of merger of a public limited liability company

Public from: 17.05.2023

Public until: for an indefinite period

AS Alexela Invest (registry code <u>12032672</u>) publishes this announcement under <u>Section 419(4) of the commercial Code (ÄS)</u>.

The public limited company announces the conclusion of the merger agreement. The merger agreement has been concluded between AS Alexela Invest (registry code <u>12032672</u>) and B2G Grupp OÜ (registry code: <u>12332902</u>), asukoht: Tallinn, Roseni 11, Eesti 10111. In that regard, B2G Group OÜ is a link company and AS Alexela invest is a link company.

It is possible to examine the conclusion of a merger agreement and other documents and receive copies thereof At Roseni 11, 10111 Tallinn, in the registry department of Tartu County Court or at the registered office of the acquiring company B2G Group OÜ.

Business names

AS Alexela Invest, invalid business names: AS Alexela Energia.

AS Alexela Invest Kesklinna linnaosa, Tallinn, Harju maakond, Roseni tn 11

Phone: +372 6290000 E-mail: group@alexela.ee

Publisher's contacts MARTI HÄÄL

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