NB! Announcements in the english version are machine translated and may contain errors. Only notices in Estonian are authentic and have legal effect.

Announcement of a draft terms of division of a public limited company

Public from: from paying the statefee Public until: for an indefinite period

Bondora Finance AS (registry code <u>16700863</u>) publishes this announcement under <u>Section 463(4) of the commercial Code (ÄS)</u>.

The public limited company announces the conclusion of the division agreement. The division agreement is between the Bondora Finance AS (registry code 16700863) and the Bondora AS (registry code: 11483929), asukoht: A. H. Tammsaare tee 56, 11316 Tallinn. the The division agreement between the parties, as published in notification 29.05.2023.

It is possible to examine the division agreement and other documents and receive copies thereof in the commercial register and at the registered office of the public limited company.

Bondora Finance AS Kristiine linnaosa, Tallinn, Harju maakond, A. H. Tammsaare tee 56 E-mail: bondora@bondora.com

Announcement number 2096250