NB! Announcements in the english version are machine translated and may contain errors. Only notices in Estonian are authentic and have legal effect.

Notification of the merger agreement of a public limited company

Start of publication: 17.07.2017 End of publication: indefinite

D.A.S. legal expenses Insurance company (registry code <u>11275929</u>) publishes a notice pursuant to <u>paragraph 419(4) of the commercial Code (ÄS)</u>.

The public limited company shall notify the conclusion of the merger agreement. The merger agreement was concluded BETWEEN D.A.S. legal expenses Insurance company (registry code 11275929) and ERGO Insurance SE (registry code 10017013), established in A.H. Tammsaare tee 47, Tallinn. Under the terms of the merger agreement of 14.07.2017, ERGO Insurance SE (the acquiring company) merges D.A.S. legal expenses insurance with the incorporated company (the acquired company). Mergers shall be subject to the obtaining of mergers from the Financial supervision Authority under the conditions laid down in the merger agreement between the acquiring company and the acquired company.

The merger agreement and other documents can be consulted and copied on working days at D.A.S. legal expenses Insurance company seat Toompuiestee 5, Tallinn. The merger agreement and the companies' annual reports for the last three financial years are also available from the commercial register.

Business names

ERGO Insurance SE, invalid company names: Baltic Insurance public limited company, BICO-LEX INSURANCE PUBLIC LIMITED COMPANY, ERGO Insurance public limited company.

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