NB! Announcements in the english version are machine translated and may contain errors. Only notices in Estonian are authentic and have legal effect.

Notification of the merger agreement of a public limited company

Start of publication: 16.01.2020 End of publication: indefinite

EfTEN Kinnisvarafond AS (registry code <u>11505393</u>) publishes a notice pursuant to <u>paragraph 419(4) of the commercial Code (ÄS)</u>.

The public limited company shall notify the conclusion of the merger agreement. The merger agreement has been concluded between the EfTEN Kinnisvarafond AS (registry code <u>11505393</u>) and the EfTEN real estate Fund III AS (registry code: <u>12864036</u>), established in A. Lauteri 5, Tallinn. The Accession Treaty is dated 14 January 2020.

The draft terms of merger and other documents may be consulted and copied to the www.eften.ee to whom they are addressed

Business names

EfTEN Kinnisvarafond AS, invalid business names: Eften real estate AS.

EfTEN Kinnisvarafond AS
City centre, Tallinn, Harju County, A. Lauteri tn 5
E-mail: info@eften.ee

Notice No 1569661