NB! Announcements in the english version are machine translated and may contain errors. Only notices in Estonian are authentic and have legal effect.

Notice of award of a draft terms of merger of a public limited liability company

Public from: 28.04.2020

Public until: for an indefinite period

Tehnopolis Kinnisvara AS (registry code <u>10963490</u>) publishes this announcement under <u>Section 419(4)</u> of the commercial Code (ÄS).

The public limited company announces the conclusion of the merger agreement. The merger agreement has been concluded between Tehnopolis Kinnisvara AS (registry code <u>10963490</u>) and Arealis Holding AS (registry code: <u>14213248</u>), asukoht: Liivalaia tn 13, Tallinn, Harju maakond, 10118,.

It is possible to examine the conclusion of a merger agreement and other documents and receive copies thereof Tehnopolis kinnisvara AS at Liivalaia tn 13, Tallinn, from 10.00 to 16.00, with prior notification by e-mail to the tehnopoliskinnisvara@arealis.com.

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