NB! Announcements in the english version are machine translated and may contain errors. Only notices in Estonian are authentic and have legal effect.

## Notification of the merger agreement of a public limited company

Start of publication: 19.02.2016 End of publication: indefinite

AS Transgroup services (registry code <u>10790977</u>) publishes a notice pursuant to <u>paragraph 419(4) of the</u> <u>commercial Code (ÄS)</u>.

The public limited company shall notify the conclusion of the merger agreement. The merger agreement has been concluded between AS Transgroup services (registry code <u>10790977</u>) and AS Transgroup invest (registry code: <u>10655469</u>), established in: River 4a, Tallinn, County Harju, OÜ Letreno (registry code: <u>12510485</u>), established in: River 4a, Tallinn, County Harju, AS Carbochem (registry code: <u>10818440</u>), established in: River 4a, Tallinn, Harju County. The Accession Treaty has been signed on 19.02.2016.a.

The draft terms of merger and other documents may be consulted and copied at the offices of the merging companies. The merger agreement can also be consulted in the registry department of the

## Invalid business names:

AS Transgroup invest: AS worldwide invest.

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